urEx: A low-altitude multi-spacecraft mission to discover the driver of the terrestrial substorm

# I. Jonathan Rae,<sup>1</sup> Andrew N. Fazakerley,<sup>1</sup> Clare E. J. Watt,<sup>2</sup> Malcolm W. Dunlop,<sup>3</sup> Christopher J. Owen<sup>1</sup>, Steve E. Milan<sup>4</sup>, Ian R. Mann<sup>5</sup>, Jinbin Cao<sup>6</sup>, Yong Liu<sup>7</sup>, Qiugang Zong<sup>8</sup>, William Liu<sup>7</sup>

<sup>1</sup>Mullard Space Science Laboratory, UCL (UK) <sup>2</sup>University of Reading (UK) <sup>3</sup>RAL-STFC (UK) <sup>4</sup>University of Leicester (UK) (UK) <sup>4</sup>University of Leicester (UK) <sup>4</sup>University of Leicester (UK) <sup>4</sup>University (China) <sup>4</sup>Peking University, Beijing (China) <sup>4</sup>Veking University, Beijing (China) <sup>4</sup>Veking University, Beijing (China)

# 

#### Abstract

The aurora borealis and australis are beautiful, often dynamic phenomena, but despite their relative familiarity, the processes that power them and drive their motion and complexity are still very far from being well understood. As well as being important in their own right, aurora provide a key to resolving the open question of what causes the huge release of magnetic energy that constitutes a magnetospheric substorms. Several single spacecraft missions have advanced our knowledge of auroral science, but have also demonstrated the limits of what can be discovered with measurements from one spacecraft making a short overflight of a developing aurora. Multiple spacecraft arranged at appropriate separations, capable of making key in situ measurements and also carrying auroral imagers to provide context are the logical next step in scientific investigations of how magnetosphere-ionosphere coupling processes control auroral evolution and in particular the onset of substorms.

#### What is an auroral substorm?

#### Akasofu [1977]:

"The first indication of a substorm is a sudden brightening of one of the quiet arcs lying in the midnight sector of the oval (or a sudden formation of an arc)."

Physically: Explosive release of stored magnetic energy in Earth's magnetotail, possibly closely analagous to solar coronal mass ejection



Rae et al. [2009]

 $\omega_{pe}t = 0$ 

 $\omega_{pe}t = 5000$ 

 $\omega_{pe}t = 10000$ 

 $\omega_{pe}t = 15000$ 

Longitude

115

#### Where and why does the substorm start?

Earliest auroral event in a substorm is brightening of the most equatorward arc Where does this arc map to in the magnetosphere? Why does this arc brighten first? Substorm onset is most probable in the MLT and magnetic latitude zones shown below (Frey et al., 2004)



### **Auroral Beads**

Auroral beads appear and grow on the equatorward arc, as the substorm begins (right) Beads are the mainrestation for a piasma instability, i.e. growth of electromagnetic waves, as confirmed by ground observations (below) The electromagnetic waves may destabilise the tail and provide a conduit for explosive release of milling netic energy stored in the magnetotail.









# Plasma Instability Models (i)

Free energy sources produce plasma instabilities that predict "bead-like" auroral structures

Two leading competing models are:

(i) Excess current drives cross-field current instability (CCI; Lui, 1991)

(ii) Pressure gradients drive the Shear-Flow Ballooning Instability (SFBI; Voronkov et al., 1997, Raeder et al., 2013)

Idealised evolution of CCI showing appearance and development of longitudinal structure with well defined spatial scales (e.g., Lui, 1991)

# **Example Orbit**

900 km altitude circular orbit
99° inclination sun-synchronous
Below radiation belts

Above atmospheric drag region
Regular overflight of key science regions in both hemispheres





256



# Plasma Instability Models (ii)

Distinguishing characteristics => observational tests

Plasma Instability	Frequency	Spatial Scales	Growth Rates	Auroral Signature
Cross-field Current Instability (CCI)	25mHz	10 km	0.1/s	Electron aurora
3allooning Instability	25 mHz	10km	0.1/s	Electron and proton aurora
Current-driven Alfvenic instability	100s mHz	Variable	1/s	Electron aurora monoenergetic
Tearing	1-100mHz	Variable	0.01/s	Unknown
Drift Kink/Sausage	1-100mHz	Variable	0.01/s	Unknown
Lower-hybrid drift	Hz	Variable	1/s	Unknown

#### **Auroral Imaging**

Camera options; WIC has flight heritage, WFAI has wider field of view (also consider MAC flown on Reimei)

IMAGE FUV/WIC image from 1,900 km altitude: 2.2 km spatial resolution

	Narrow Angle	Wide Angle		
Instrument (UV)	strument (UV) WIC			
Resolution	0.66° x 0.66°	0.23° x 0.23°		
(from 900 km alt.)	1 km x 1 km	3.7 km x 3.7 km		
Field of view (f.o.v)	17° x 17°	44° x 44°		
(from 900 km alt.)	270 km x 270 km	690 km x 690 km		
F.o.v crosses arc	~36 sec	~ 93 sec		

### **Measurement Requirements**

Spacecraft moves at 7.4 km/s; together with arc width, drives cadence

S	Sensor	Requirement	Rationale			
E	ESA	10s eV-10s keV electrons and ions	Diagnose the auroral acceleration mechanism			
		Pitch angle bins <15°	Determine the loss cone			
		Electron f(v) at ~s cadence	Resolve auroral arc features			
A i	Auroral imager FGM	Electron and proton aurora at ~s cadence	Distinguish between plasma instabilities using growth rate			
		Field-of-view ~ few 100 km	Beads <50km up to ~100s km			
		Spatial resolution ~1km	Small-scale auroral features			
F		Vector data DC-AC <~kHz	Diagnose field-aligned currents and wave activity			

## **Multi-spacecraft Measurements**

To measure growth rate in a 5 minute (300 second) process, with individual observations of duration ~ 1 minute, we need 2 or better 3 spacecraft, following on the same orbit track



# **Role of ESA data**

The downgoing electron energy spectrum can distinguish electron acceleration by Alfvenic waves rrom quasi-static electric potentials (Newell et al JGR 2009). Particle data can also help identify magnetic geometry of source region

# Collecting sufficient events

- Monoenergetic Acceleration Worker and the second s
- Key interval duration: 5 minutes
- Orbit period: 103 minutes
- Two chances per orbit to see events
- Probability to catch key first minute of an event: ~ 2 x 1/103 ~ 1/50
- Number of substorms/ year ~1,100
- Approx. events/2 year mission ~ 50

## **Spacecraft and Payload**

#### Spacecraft

- Requires battery power for ~50% of orbit, including payload operations for part of the time while in eclipse
- Requires de-orbit capability (most likely)
- Radiation environment relatively benign, moderate shielding only : preliminary SPENVIS analysis ~10 krad behind 1.5 mm Al

Payload Lower resource options now exist for some instruments

	Flown option	Mass/kg	Power/W	Flight Heritage	
Imager	WIC	5	4	IMAGE	
Analyser	PEACE e (HIA i)	4 (+3)	4 (+2.8)		
D.C. Magnetometer	FGM	3.1 (excl. boom)	3.6	Cluster/Double Star	
A.C. Magnetometer	STAFF	4.9 (excl. boom)	4		

A mission to discover the key that unlocks massive energy release in the magnetosphere

- Solve long-standing problem of initiation of auroral substorm by testing prevailing theories
- Requires combined imaging and in situ observations of the key region during a ~5 minute interval, which requires the use of 2 or 3 identical spacecraft
- Proposed orbit is 900 km sun-synchronous, arranged to regularly cross the key region, so as to deliver ~20 events/year

irnal of the Royal Astronomical Society. E-FUV, J. Geophys. Res.	Raeder, J., et al. (2013) Auroral Signatures of Ballooning Mode Near Substorm Onset: Simulations, AGU Monograph Rae, I. J. et al. (2009), Near-Earth initiation of a terrestrial substorm, J. Geophys. Res.	Contact:	
out substorm onset scenario, Ann. Geophys. odels, J. Geophys. Res. and aurora, J. Geophys. Res.	Rae, I. J. et al. (2010), Optical characterisation of the growth and spatial structure of a substorm onset arc, JGR Siscoe, G. L., et al. (2009), Search for an onset mechanism that operates for both CMEs and substorms, Ann. Geophys. Voronkov, I., et al. (1997), Coupling of shear flow and pressure gradient instabilities, J. Geophys. Res.	jonathan.rae@ucl.ac.uk	

#### References

Akasofu, S. I. (1977), Magnetospheric Substorms, Quarterly Journal of the Royal Astronomical Society.
Frey, H. U., et al. (2004), Substorm onset observations by IMAGE-FUV, J. Geophys. Res.
Henderson, M. G. (2009), Observational evidence for an inside-out substorm onset scenario, Ann. Geophy. Lui, A. T. Y. (1991), A Synthesis of Magnetospheric Substorm Models, J. Geophys. Res.
Newell, P. T., et al. (2009), Diffuse, monoenergetic, and broadband aurora, J. Geophys. Res.